

Morning Briefing

PM told: DISCOs slash losses by PKR 193bn:

In a rare breakthrough for the country's beleaguered power sector, Prime Minister Shehbaz Sharif was informed on Tuesday that power distribution companies (DISCOs) had slashed their losses by a staggering PKR 193bn, marking a game-changing improvement of PKR 242bn in their financial health. [Click here for more](#)

Consumers of KE, others: Govt to pass on PKR 53.4bn relief under QTA for 4QFY25:

The federal government is set to pass on financial relief of PKR 53.4bn to electricity consumers across the country, including those served by K-Electric, under the Quarterly Tariff Adjustment (QTA) mechanism for the 4QFY25. [Click here for more](#)

IMF projects 3.6 percent GDP growth:

The International Monetary Fund (IMF) has projected GDP growth rate for Pakistan at 3.6 percent for the current fiscal year 2025-26 against the government target of 4.2 percent. [Click here for more](#)

SBP buys USD 7.2bn from local FX market during June 2024-April 2025:

The State Bank of Pakistan (SBP) has purchased USD 7.23bn from the domestic foreign exchange market during the eleven months (June 2024 to April 2025) to strengthen its reserves and ensure timely debt servicing. [Click here for more](#)

From July 2024 to June 2025: Sugar mills make PKR 300bn windfall profits since export allowed, PAC told:

A list of sugar mills that exported sugar between July 2024 and June 2025 was presented in the Public Accounts Committee (PAC) on Tuesday, revealing that 67 mills exported over 746,469 tons of sugar worth more than USD 400.02mn (PKR 111.97bn). [Click here for more](#)

Yarn, grey cloth, raw cotton removed from ESS purview:

The Federal Board of Revenue (FBR) has excluded cotton yarn, grey cloth and raw cotton from the purview of the Export Facilitation Scheme (EFS) and would now be charged at the standard rate of 18 percent sales tax at the import stage. [Click here for more](#)

Pakistan to expand shipping fleet by 600 percent:

The Ministry of Maritime Affairs has launched an ambitious initiative to expand and modernize the country's national shipping fleet by 600 percent over the next three years, aiming to cut reliance on foreign vessels, lower freight bills and support climate-smart maritime practices. [Click here for more](#)

Farmers suffer PKR 1.26trn blow in January-June 2025:

According to official data for January-June 2025, Pakistani farmers endured collective losses of over PKR 1.26trn. The most significant blows came from rice and maize, together accounting for a staggering PKR 1trn in damages. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	0.05	-151.3
Individuals	1.78	78.84
Companies	-0.12	77.72
Banks/DFIs	4.67	419.76
MF	-1.85	-418.23
Broker	-1.15	-11.3
Insurance	-0.07	-8.1

FIPI Sector-wise	
	USD mn
E & P	-1.06
OMC	-0.08
Banks	0.5
Tech	0.02

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	137,965	-1.0%	+75.9%	+19.8%
SENSEX	81,338	+0.6%	+2.9%	+4.1%
Nikkei 225	40,693	+892.2%	+921.0%	+919.6%
Hang Seng	25,524	-0.1%	+45.2%	+27.2%
S & P 500	6,371	-0.3%	+16.4%	+8.3%
FTSE 100	9,148	+0.4%	+12.0%	+12.0%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	69.40	+4.03%
Brent	USD/bbl	72.75	+3.87%
Coal	USD/ton	102.75	-0.63%
Gold	USD/oz	3,381.30	+0.43%
Silver	USD/oz	38.36	+0.36%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.0539	-0.06%	+0.42%
PKR/JPN	1.9062	-0.18%	-4.19%
PKR/THB	8.7214	-0.21%	+6.19%

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